



Working with clients, not just for them

WHITE PAPER

Best of Microsoft Dynamics GP Tips, Tricks and Features

For more than 25 years, Microsoft Dynamics GP has delivered a quick to implement and easy to use business management solution that powers diverse small and mid-size businesses around the world. From financials and human resource management to manufacturing and operations, Microsoft Dynamics GP brings people and systems together to support your business ambitions.

Microsoft Dynamics GP focuses on helping customers reduce the cost and complexity of growing their businesses through:

- Increasing productivity with great end-user experiences customized for each users job role
- Streamlining business processes through automation and efficient management tools
- Enabling new ways of working through secure collaboration and shared business processes between companies and their suppliers, customers and partners

With the latest releases of Microsoft Dynamics GP 2015 R2, the GP platform is focused on capabilities and functionality that are more conducive to priorities

like flexibility across operating systems, browsers, and devices, and deriving maximum benefit from the Microsoft Cloud for business.

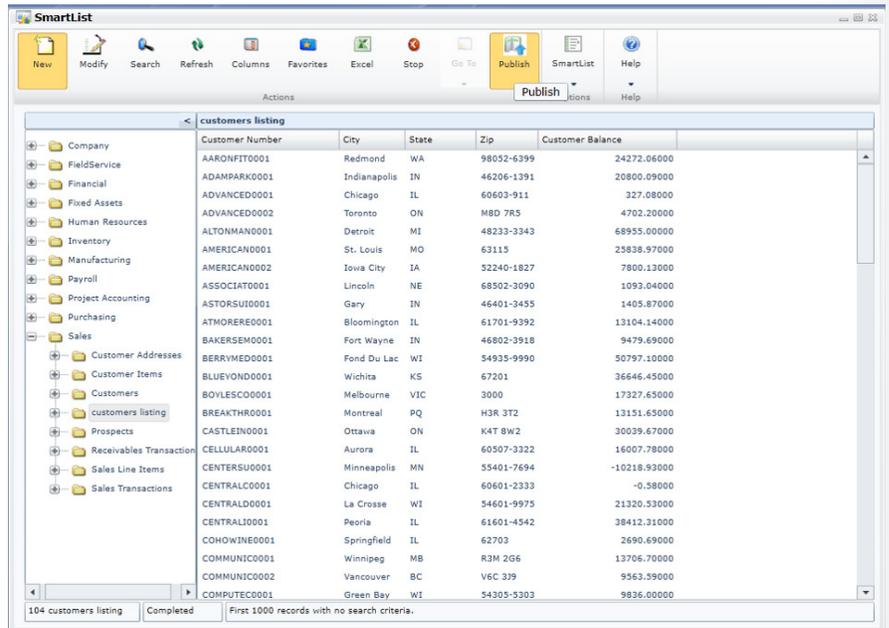
Key features and functions include:

- System wide foundation capabilities that provide more flexibility and options for users to personalize and configure their system to best meet their specific requirements.
- Tighter integrations with Microsoft Office 365, Microsoft Dynamics CRM and Microsoft Azure.
- A new and improved web client and apps that enable self-service options and anytime anywhere access.

We've collected our favorite Tips, Tricks and Features for Microsoft Dynamics GP, as presented at Convergence 2015, to help you get the most out of your Dynamics GP investment. They include:

Customizable Excel Refreshable Reports

This is the feature that everyone has been waiting for! Dynamics GP 2015 will allow you to create customized Excel Refreshable Reports by creating your own SmartList using the SmartList Designer tool. Once the new SmartList is exported into Excel and required format changes are made, it can be saved on the individual desktop or shared folder on the network. Every time you open a saved Excel Report it will refresh and provide you with the most recent data entered in GP.



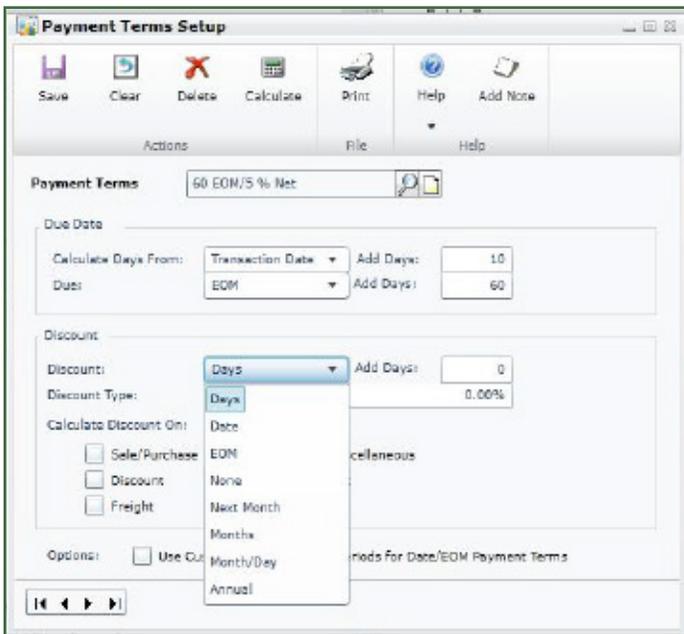
Fixed Assets Year-end Close Report

Dynamics GP 2015 will enable users to print an optional status report of all assets that are being impacted by year-end close. It will include year-end information for an assets including year to date depreciation, net book value, cost basis, accumulated depreciation and any adjustments that have been made to the assets.

Payment Terms Enhancement

Customers were requesting better, more user-friendly payment terms that would be more flexible. In Dynamics GP 2015, users now have access to:

- Due Date Option using Transaction Date
- Add Days to Due Date
- Additional Due Options
- Additional Discount Options
- Options: Next Month, Months, Month/Day and Annual



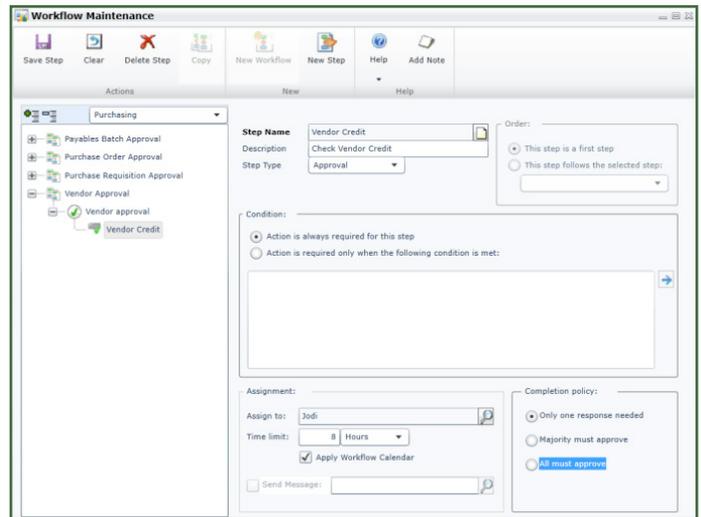
Enhanced Workflow Functionality

Dynamics GP 2015 includes the following additional workflows allowing users to define approval processes that should be completed prior to the process or task that has been approved to be completed:

- General Ledger Batch approval
- Payables Batch approval
- Vendor approval
- Receivables Batch approval
- Employee Skills approval

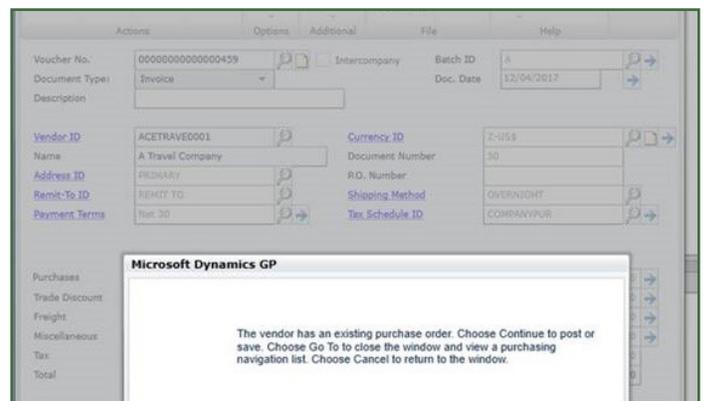
- W4 approval
- Project Expense Report approval

For example, added functionality in Vendor Approval in Microsoft Dynamics GP 2015 allows users to control the setup and editing of vendors. It also allows users to create workflow processes which need to be completed before defined document processes. The workflow status appears on the window and actions can be taken directly from those windows, from an email or from a Navigation List.



Open PO Payables Warning

A new warning message will be available in Dynamics GP 2015 when entering a payables transactions for a vendor with an outstanding Purchase Order or un-invoiced receipt.



Intercompany Enhancements

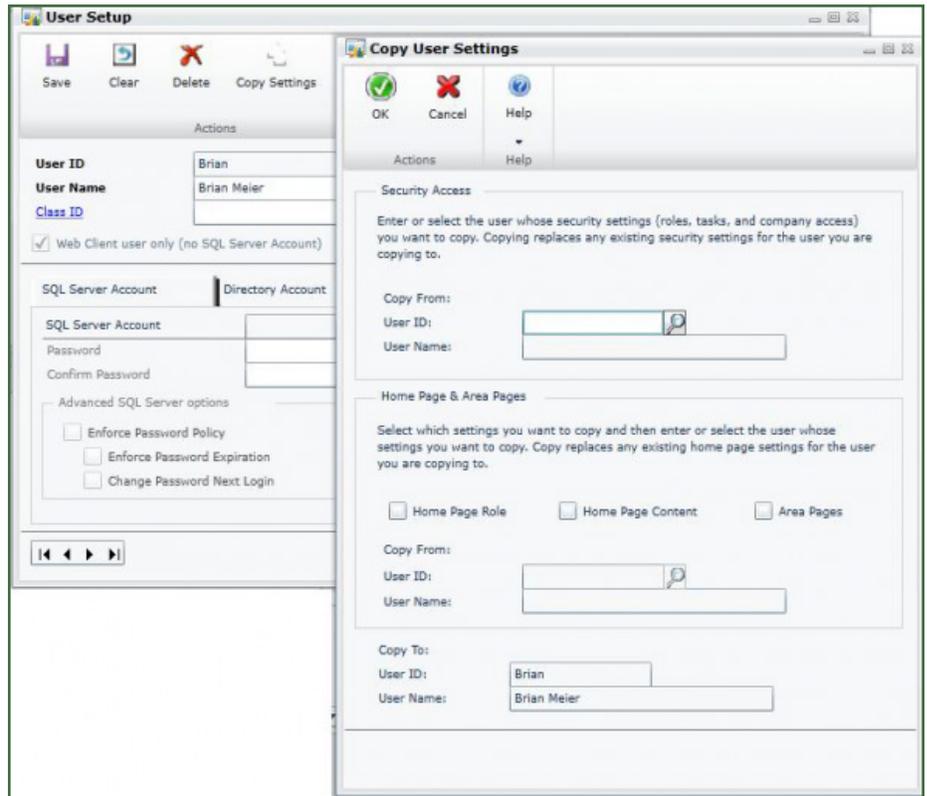
The following enhancements have been added in Dynamics GP 2015 for the intercompany transactions improving intercompany transactional processing efficiency:

- Intercompany Journal Entry Inquiry now provides more complete transaction information including the destination company and the intercompany offset accounts that were used.

- Void Intercompany Transactions functionality allows a user to void an intercompany transaction in the originating company with the same transactions being voided in the destination company at the same time.

Edit Emails for Historical Documents

Dynamics GP 2015 allows users to edit and re-send emails containing Historical Payables Remittances, Historical Remittances, and Historical Receivables Statements that were previously sent to the customers or vendors. This feature is available from the Sales Inquiry Zoom, Purchase Inquiry Zoom and Sales E-mail Detail Inquiry Zoom window.



Copy User Security, Home and Area Pages Settings

When setting up a new user, you can now copy and transfer the user's security settings & content to other users. You can also transfer area page settings to other users as well. This added feature makes it easier and faster to set up new users within Dynamics GP.

Business Analyzer Is Now Cross-Platform

It currently works with Apple and Android devices, with a new capability of pulling in management reporter content and Excel reports. This addition encapsulates reports and refreshable data, which is beneficial for people that just need to consume the reports or KPIs very quickly in a graphical format.

Future of Microsoft Dynamics GP – A New Web Client

Now that Dynamics GP 2015 R2 is out, a new HTML5 web client is the next priority. The new web client is currently in development mode and is expected to be released in 2016. Like the current web client, the new one will still use the core GP code that is based on the Dexterity codebase. That's good news for companies that have customized the web client, because it won't introduce code changes on the back end. Beyond web client compatibility, with the service based architecture (SBA), it is easier to integrate apps into GP.

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We'll make sure your
business systems grow with you.

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